ATMASTCO LIMITED Our Company was originally incorporated as "Atmastco Private Limited" on April 07, 1994 at Bhilai, Chhattisgarh (then Madhya Pradesh) as a Private Limited Companies, Madhya Pradesh & Gwalior bearing Registration Number 10-08234 of 1994. Subsequently, our Company was converted into Public Limited Company pursuant to a Special Resolution passed by the shareholders of our Company at Extra-Ordinary General Meeting held on March 22, 2016 and the name of our Company was changed to "Atmastco Limited" and a fresh certificate of incorporation consequent upon conversion of the company from Private Limited Company to a Public Limited Company dated May 10, 2016 was issued by the Registrar of Companies. Chhattisgarh at Bilaspur, The Corporate Identification Number of our Company is U29222CT1994PLC008234. For details of change in the name of our Company and address of registered office of our Company, see "History and Certain Corporate Matters" on Page No. 174 of the

Registered Office: 157-158, Light Industrial Area, Nandini Road, Opp. Karuna Hospital, Bhilai, Durg – 490 026, Chhattisgarh, India; Contact Person: Mr. Venkataraman Ganesan, Chief Financial Officer; Tel: +91 94252 35807; E-mail: cfo@atmastco.com; Website: www.atmastco.com; Corporate Identity Number: U29222CT1994PLC008234

applied for

application

OUR PROMOTERS: MR. SUBRAMANIAM SWAMINATHAN IYER, MR. VENKATARAMAN GANESAN, MRS. JAYASUDHA IYER AND APEX STEEL & TECHNOLOGY (INDIA) PRIVATE LIMITED

ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE EMERGE).

INITIAL PUBLIC OFFERING OF UP TO 73.05.600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF ATMASTCO LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 77/- PER EQUITY SHARE INCLUDING SHARE PREMIUM OF ₹ 67/- PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹5.62.531.20 THOUSANDS (THE "OFFER") COMPRISING A FRESH OFFER OF UP TO 54.80.000 EQUITY SHARES AGGREGATING UP TO ₹4.21.960.00 THOUSANDS BY OUR COMPANY (THE "FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 18.25.600 EQUITY SHARES BY MR. SUBRAMANIAM SWAMINATHAN IYER AND MR. VENKATARAMAN GANESAN AGGREGATING UP TO ₹ 1,40,571.20 THOUSANDS ("THE SELLING SHAREHOLDER") ("SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE OFFERED SHARES") (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH OFFER, "THE OFFER"). OUT OF WHICH 3, 66 400 FOURTY SHARES AGGREGATING TO ₹ 28 212 80 THOUSANDS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., OFFER OF UPTO 69, 39,200 EQUITY SHARESAGGREGATING [O ₹ 5, 34,318.40 THOUSANDS ("NET OFFER"). THE OFFER AND THE NET OFFER WILL CONSTITUTE 29.53 % AND 28.05 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY

In terms of Regulation 253(2) of the SEBI (ICDR) Regulations, as present issue is a fixed price issue 'the Allocation' in the Net Offer to the Public category is made as follows: (a) minimum 50% to Retail Individual Investors: and

(b) Remaining to: (i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of the number o Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category

If the retail individual investor is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage

For further details, please refer to chapter titled "Issue Structure" beginning on page 266 of the Prospectus. In this IPO, retail individual investor category was allotted extra 4.47,200 Equity Shares as a spillover from Other than Retail Individual Investors THIS ISSUE IS BEING MADE IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE

REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS") AS AMENDED READ WITH RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957 AS AMENDED. THIS IS AN OFFER FOR AT LEAST 25% OF THE POST – ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS BEING MADE THROUGH A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI ICDR REGULATIONS. FOR FURTHER DETAILS. PLEASE REFER CHAPTER TITLED "OFFER PROCEDURE" BEGINNING ON PAGE NO. 337 OF THE PROSPECTUS

# THE FACE VALUE OF THE EQUITY SHARES IS □ 10/- EACH AND THE OFFER PRICE IS □ 77/- PER EQUITY SHARE THE OFFER PRICE IS 7.70 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

	OFFER		OFFER OPENED ON: Thursday, February 15, 2024										
П	PROGRAMME		OFFER CLOSI	ED ON: Tuesday, February 20,	2024								
Ľ	PROPOSED LISTING: Friday, February 23, 2024*												
Г	Offer O	nened on	Thursday, February	Initiation of Unblocking of Funds /	Thursday, February 22, 2024								

Offer Opened on	15, 2024	refunds (T+2 day)	Thursday, February 22, 2024			
Offer Closed on (T Day)	Tuesday, February 20, 2024	Credit of Equity Shares to demat account of Allottees (T+2 day)	Thursday, February 22, 2024			
Finalisation of Basis of Allotment with the Designated Stock Exchange / Allotment of Securities (T+1 day)	Wednesday, February 21, 2024	Commencement of Trading of Equity Shares on the Stock Exchange (T+3 days)	On or about Friday, February 23, 2024			

Timelines for submission of Application (T is the Offer Closing Date) Application Modification: From Offer Opening Date to 5:00 P.M. on T

Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5:00 P.M. on T day Electronic Applications (Bank ASBA through online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA) - Upto 4:00 P.M. on T day

Application submission by Investors

Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3:00 P.M. on T day Physical Applications (Bank ASBA) - Upto 1:00 P.M. on T day

Physical Applications (Syndicate Non-Retail, Non-Individual Application of QIBs and NIIs) - Upto 12:00 PM on T day and Syndicate members shall transfer such applications to banks before 1:00 PM, on T day

Validation of Application details with Depositories: From Offer Opening Date to 5:00 P.M. on T day UPI Mandate acceptance time: T day - 5:00 P.M. Offer Closure T day - 4:00 P.M. for QIB and NII categories T day - 5:00 P.M. for Retail and other reserved categories The Equity Shares offered through the Prospectus are proposed to be listed on NSE EMERGE, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from tim

+/- % change in

closing price, [+/

+/- % change in

closing price, [+/-

+/- % change in

closing price, [+/-

to time. Our Company has received an In-Principle approval letter bearing Ref. No. NSE/LIST/3116 dated January 29, 2024 from National Stock Exchange of India Limited ("NSE" for using its name in the offer document for listing of our shares on the NSE EMERGE. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offe Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the NSE EMERGE Platform" on page 318 of the Prospectus. For the purpose of this issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or about February 23

\*Subject to receipt of listing and trading approval from the National Stock Exchange of India Limited. All Applicants have participates in the issue through APPLICATION SUPPORTTED BY BLOCKED AMOUNT ("ASBA") process including through Unified Payment Interface ("UPI"

mode, as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be

### **RISK TO INVESTORS** Our Equity Shares has never been traded and may experience price and volume fluctuations following the competition of the Issue. Further, our Equity shares may not result in

an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to reself your Equity Shares at or above the Issue Price or at all The weighted average cost of acquisition of Equity Shares by our Selling Shareholders are as follows:

### DETAILS OF OFFER FOR SALE BY THE SELLING SHAREHOLDERS NAME OF THE SELLING SHAREHOLDER TYPE NUMBER OF SHARES OFFERED

NAME OF THE SELLING SHAREHOLDER	TYPE		WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE (IN □)*							
Mr. Subramaniam Swaminathan lyer	Promoter	Up to 10,95,360 Equity Shares aggregating $\hfill\Box$ 84,342.72 Thousands	14.95							
Mr. Venkataraman Ganesan	Promoter	Up to 7,30,240 Equity Shares aggregating $\hfill\Box$ 56,228.48 Thousands	Nil							
3 Track record of the Past issues handled by the Lead Manager are as under:										

TRACK RECORD OF PAST ISSUES HANDLED BY LEAD MANAGER I.E., AFFINITY GLOBAL CAPITAL MARKET PRIVATE LIMITED

Sr. No.	Issue Name	(₹ In	(₹ in   Price   Listing   price   Date   listing		price on listing date (In ₹)	% change in closing benchmark] 30 <sup>th</sup> calendar days from listing*	% change in closing benchmark] – 90 <sup>th</sup> calendar days from listing**	% change in closing benchmark] – 180 <sup>th</sup> calendar days from listing***		
	·				Main Board					
		-	-	-	-	-	-	-		
					SME Board					
1	Auro Impex &	2,70,700.00	78/-	May 23, 2023	78/-	(-6.01%)	(-12.41%)	(-10.23%)		
	Chemicals Limited					2.30%	5.69%	7.54%		
2	Jiwanram	1,70,700.00	23/-	September 18,	30/-	(-30.87)	(-42.63%)	N.A.		
ll	Sheoduttrai			2023		(-2.29%)	6.57%			
	Industries Limited									

Sources: All share price data is from www.nseindia.com

- \* 30th calendar day has been taken as listing day plus 29 calendar days \*\* 90th calendar day has been taken as listing day plus 89 calendar days
- \* 180th calendar day has been taken as listing day plus 179 calendar days Note:

- In case where the security is not traded on 30th, 90th and 180th day, the previous working day has been considered. In case where 30th, 90th and 180th day is holiday, closing price on NSE of the previous trading day has been considered for benchmark and security purpose. The Benchmark index is Nifty as the securities have been listed on NSE EMERGE.
- N.A. Period not completed
- "Closing Price" on the listing day of respective scrips is taken as "Base Price" for calculating % Change in Closing Price of the respective issue on 30th/90th/180th Calenda
- days from listing. "Closing Benchmark" on the listing day of respective scrips is taken as "Base Benchmark" for calculating % Change in Closing Benchmark on 30th / 90th / 180th Calendar
- days from listing. SUBSCRIPTION DETAILS

The Net Offer has received 48,862 applications before technical rejections for 12,27,10,400 Equity Shares (including Market Maker Application of 3,66,400 Equity Shares) resulting in 22.14 times subscription. The details of the applications received in the issue from Retail Individual Applicants, Non Individual Applicants and Market Maker (before and after technical rejections &

withdrawals) are as follows: Number of Equity Shares Number of times Number of Applications | Number of Equity Shares applied

Ш	No.	outogo: y		manuscr or Equity of all the approximation	reserved as per Prospectus	subscribed								
	1	Retail Individual Applicants	43,761	7,00,17,600	34,69,600	17.19								
	2	Other than Retail Individual Applicants (Non Institutional Applicants)	5,100	5,23,26,400	34,69,600	17.19								
	3	Market Maker	1	3,66,400	3,66,400	1.00								
П			48,862	12,27,10,400	73,05,600									
3	SUMMARY OF VALID APPLICATIONS													

П			G	ross	Less: Ro	ejections	Valid		
ı	SI. No	Category	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares	
Г	1	Retail Individual Applicants	43,761	7,00,17,600	1,690	27,04,000	42,071	6,73,13,600	
	2	Other than Retail Individual Applicants (Non Institutional Applicants and QIBs)	5,100	5,23,26,400	60	3,69,600	5,040	5,19,56,800	
ı	3	Market Maker	1	3,66,400	0	0	1	3,66,400	
ı		Total	48,862	12,27,10,400	1,750	30,73,600	47,112	11,96,36,800	
L									

'THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES A. Allocation to Market Maker (After Technical Rejection & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of Rs. 77/- per Equity Share, was finalised in consultation with NSE. The category was subscribed 1.0 times. The total number of shares allotted in this category is 3,66,400 Equity Shares

0 R	Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocati Appli				Serial Number of Qualifying applicants	Number of successful applicants (after rounding off)	% to total	Total No. of Shares allocated/ allotted	% to total	Surplus/ Deficit [14]-[7]
N E T	[1]	[2]	[3]	[4]	[5]	[6]	[7]	Before rounding off [8]	After rounding off [9]	[1	0]	[11]	[12]	[13]	[14]	[15]	[16]
Εĺ	1	3,66,400	1	100.00	3,66,400	100.00	3,66,400	366400.00	366400	1	1		1	100.00	3,66,400	100.00	0.00
G	GR	AND TOTAL	1	100.00	3,66,400	100.00	3,66,400						1	100.00	3,66,400	100.00	0.00
P	D. Allocation to Datail Individual Investors (After Technical Deletion 9. Withdrawal). The Desic of Allebrant to the Datail Individual Investors at the Leave Drive fine 7.77, our Fault. Characteristics.																

successful applicants

The category wise details of the Basis of Allotment are as under S No. No. of Number of % Total No. of % Prond

	<b>5. 110</b>	Shares applied for (Category wise)	applications received	to total	Shares applied in each category	to total	shares available	Appl	icant	cant allottees to applicants		Number of Qualifying applicants	successful applicants (after rounding off)	to total	of Shares allocated/ allotted	total	Deficit [14]-[7]
l	[1]	[2]	[3]	[4]	[5]	[6]	[7]	Before rounding	After rounding	[1	[10]		[12]	[13]	[14]	[15]	[16]
l								off [8]	off [9]								
Ш	1	1,600	42,071	100.00	6,73,13,600	100.00	39,16,800	93.10	1600	2448	42071		2,448	100.00	39,16,800	100.00	0.00
Ш	GRAI	ND TOTAL	42071	100.00	6,73,13,600	100.00	39,16,800						2,448	100.00	39,16,800	100.00	0.00

C. Allocation to Non Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs 77/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 17.19 times. The total number of shares allotted in this category is 30,22,400 Equity Shares to 1,234 successful applicants. The category wise details of the Basis of Allotment (on sample basis) are as under:

Ratio of

Surplus/Deficit

(14)-(7)

of shares

roportionate No. of Shares Number of Total No. of % to Shares

each

shares

				category								rounding)				
	(2)	(3)	(4)	(5)	(6)	(7)	Before	After	(	10)	(11)	(12)	(13)	(14)	(15)	(16)
_							Rounding off									
_							(8)	off (9)								
	3200	3169	62.88	10140800	19.52	589904.57	186.15	1600	369	3169		369	29.90	590400	19.53	495.43
	4800	340	6.75	1632000	3.14	94935.73	279.22	1600	59	340		59	4.78	94400	3.12	-535.73
	6400	298	5.91	1907200	3.67	110944.50	372.30	1600	69	298		69	5.59	110400	3.65	-544.50
	8000	152	3.02	1216000	2.34	70736.43	465.37	1600	44	152		44	3.57	70400	2.33	-336.43
	9600	101	2.00	969600	1.87	56402.99	558.45	1600	35	101		35	2.84	56000	1.85	-402.99
	11200	71	1.41	795200	1.53	46257.90	651.52	1600	29	71		29	2.35	46400	1.54	142.10
	12800	145	2.88	1856000	3.57	107966.13	744.59	1600	67	145		67	5.43	107200	3.55	-766.13
	14400	232	4.60	3340800	6.43	194339.03	837.67	1600	121	232		121	9.81	193600	6.41	-739.03
	16000	143	2.84	2288000	4.40	133096.17	930.74	1600	83	143		83	6.73	132800	4.39	-296.17
	17600	36	0.71	633600	1.22	36857.40	1023.82	1600	23	36		23	1.86	36800	1.22	-57.40
_	19200	32	0.63	614400	1.18	35740.51	1116.89	1600	22	32		22	1.78	35200	1.16	-540.51
ıΤ	20800	10	0.20	208000	0.40	12099.65	1209.97	1600	8	10		8	0.65	12800	0.42	700.35
	22400	10	0.20	224000	0.43	13030.39	1303.04	1600	8	10		8	0.65	12800	0.42	-230.39
er	24000	24	0.48	576000	1.11	33506.73	1396.11	1600	21	24		21	1.70	33600	1.11	93.27
	25600	16	0.32	409600	0.79	23827.01	1489.19	1600	15	16		15	1.22	24000	0.79	172.99
	27200	20	0.40	544000	1.05	31645.24	1582.26	1600	1	1		20	1.62	32000	1.06	354.76
	49600	2	0.04	99200	0.19	5770.60	2885.30	3200	1	1		2	0.16	6400	0.21	629.40
	52800	1	0.02	52800	0.10	3071.45	3071.45	3200	1	1		1	0.08	3200	0.11	128.55
	54400	1	0.02	54400	0.10	3164.52	3164.52	3200	1	1		1	0.08	3200	0.11	35.48
	56000	3	0.06	168000	0.32	9772.80	3257.60	3200	1	1		3	0.24	9600	0.32	-172.80
ma	57600	1	0.02	57600	0.11	3350.67	3350.67	3200	1	1		1	0.08	3200	0.11	-150.67
me	59200	1	0.02	59200	0.11	3443.75	3443.75	3200	1	1		1	0.08	3200	0.11	-243.75
Ξ")	60800	1	0.02	60800	0.11	3536.82	3536.82	3200	1	1		1	0.08	3200	0.11	-336.82
be	72000	1	0.02	72000	0.12	4188.34	4188.34	4800	1	1		1	0.08	4800	0.16	611.66
fer	75200	1	0.02	75200	0.14	4374.49	4374.49	4800	1	1		1	0.08	4800	0.16	425.51
the		2	0.02	153600	0.14	8935.13	4374.49	4800	1	1		2	0.06	9600	0.16	664.87
23,	76800	1	0.04						_	1		1		4800	0.32	239.36
	78400			78400	0.15	4560.64	4560.64	4800	1	_			0.08			
	80000	8	0.16	640000	1.23	37229.70	4653.71	3200	1	1		8 7	0.65	25600	0.85	-11629.70
	0	0	0	0	0	0	0	1600	7	8			0.57	11200	0.37	11200.00
1")	81600	2	0.04	163200	0.31	9493.57	4746.79	4800	1	1		2	0.16	9600	0.32	106.43
	88000	2	0.04	176000	0.34	10238.17	5119.08	4800	1	1		2	0.16	9600	0.32	-638.17
	89600	1	0.02	89600	0.17	5212.16	5212.16	4800	1	1		1	0.08	4800	0.16	-412.16
	99200	1	0.02	99200	0.19	5770.60	5770.60	6400	1	1		1	0.08	6400	0.21	629.40
t in	102400	1	0.02	102400	0.20	5956.75	5956.75	6400	1	1		1	0.08	6400	0.21	443.25
	104000	1	0.02	104000	0.20	6049.83	6049.83	6400	1	1		1	0.08	6400	0.21	350.17
	107200	1	0.02	107200	0.21	6235.97	6235.97	6400	1	1		1	0.08	6400	0.21	164.03
	108800	1	0.02	108800	0.21	6329.05	6329.05	6400	1	1		1	0.08	6400	0.21	70.95
	112000	1	0.02	112000	0.22	6515.20	6515.20	6400	1	1		1	0.08	6400	0.21	-115.20
	131200	4	0.08	524800	1.01	30528.35	7632.09	6400	1	1		4	0.32	25600	0.85	-4928.35
N	0	0	0	0	0	0	0	1600	3	4		3	0.24	4800	0.16	4800.00
	144000	1	0.02	144000	0.28	8376.68	8376.68	8000	1	1		1	0.08	8000	0.26	-376.68
	248000	1	0.02	248000	0.48	14426.51	14426.51	14400	1	1		1	0.08	14400	0.48	-26.51
	260800	2	0.02	521600	1.00	30342.20	15171.10	14400	1	1		2	0.16	28800	0.95	-1542.20
	0	0	0	0	0	0	0	1600	1	2		1	0.08	1600	0.05	1600.00
	268800	1	0.02	268800	0.52	15636.47	15636.47	16000	1	1		1	0.08	16000	0.53	363.53
I	292800	1	0.02	292800	0.56	17032.59	17032.59	17600	1	1		1	0.08	17600	0.58	567.41
	296000	1	0.02	296000	0.57	17218.74	17218.74	17600	1	1		1	0.08	17600	0.58	381.26
	308800	1	0.02	308800	0.59	17963.33	17963.33	17600	1	1		1	0.08	17600	0.58	-363.33
	323200	1	0.02	323200	0.62	18801.00	18801.00	19200	1	1		1	0.09	19200	0.64	399.00
	324800	1	0.02	324800	0.63	18894.07	18894.07	19200	1	1		1	0.09	19200	0.64	305.93
·	416000	1	0.02	416000	0.80	24199.30	24199.30	24000	1	1		1	0.09	24000	0.79	-199.30
n i l		-	0.02		0.00	200.00	200.00	2.000		-			0.00		00	

100.00 51956800 100.00 3022400.00 The Board of Directors of the Company at its meeting held on February 21, 2024 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stoc  $Exchange\ viz., NSE\ EMERGE\ and\ has\ authorised\ the\ corporate\ action\ for\ the\ allot ment\ of\ the\ Equity\ Shares\ in\ dematerialised\ for\ m\ to\ various\ successful\ applicants.$ 

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the email id's and address of the applicants as registered with the depositories / as filled in the application form on February 22, 2024. Further the instructions to Self-Certified Syndicate Banks for unblocking the funds being processed on February 22, 2024. In case the same is not received within Four (4) days, investors may contact the Registrar at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company shall file the listing application with NSE on or before February 22, 2024. The Company is in the process of obtaining the listing & the trading approval from NSE and the trading is expected to commence on or about Friday, February 23, 2024.

Note: All capitalized terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus dated February 09, 2024

### INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of Registrar to the Offer. Cameo Corporate Services Limited at www.cameoindia.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicants, Serial number of the Application Form number of Equity Shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

## Tel: +91 40 4002 0700: E-mail: priva@cameoindia.com

Cameo Corporate Services Limited Subramanian Building" 1 Club House Road, Chennai- 600 002.

Investor Grievance e-mail: investor@cameoindia.com; Website: www.cameoindia.com

Contact Person: K. Sreepriya;

SEBI Registration No.: INR000003753

For and on behalf of Board of Directors

Subramaniam Swaminathan Iyer **Managing Director** DIN: 01243936

ATMASTCO LIMITED

Date: February 22, 2024

Place: Bhilai

CAMEO

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ATMASTCO LIMITED Disclaimer: ATMASTCO LIMITED has filed the Prospectus dated February 09, 2024 with the ROC and thereafter with SEBI and the Stock Exchange. The Prospectus shall be made

available on the website of the SEBI at www.sebi.gov.in as well as on the website of the LM i.e., Affinity Global Capital Market Private Limited at www.affinityglobalcap.in, the website of the NSE Emerge at www.nseindia.com. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to same, see "Risk Factors" The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in

the United States, and may not be offered or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction